



WELCOME TO THE ORTHODONTIST



Our goal is to help your child reach and maintain good oral health and a beautiful smile that lasts a lifetime.

1

Tell Us About Your Child

Today's Date: _____ Nickname: _____
 Child's Name: _____ ☐ M ☐ F
LAST FIRST MI
 Birthdate: ____ / ____ / ____ Age: ____ SS #: _____
 School: _____ Grade: _____
 Hobbies / Sports: _____
 Child's Home # (_____) _____
 Child's Home Address: _____
CITY STATE ZIP
 E-mail Address: _____

2

Who is Accompanying Your Child Today?

Name: _____ Relation: _____
 Do you have legal custody of this child? ☐ Yes ☐ No
 Whom may we thank for referring you? _____
 List other family members seen by us _____
 General Dentist: _____
 Date of last cleaning / visit: _____
 Parent's Marital Status: ☐ Single ☐ Partnered ☐ Divorced
☐ Married ☐ Separated ☐ Widowed

3

Parental Information

☐ Mother ☐ Stepmother ☐ Guardian
 Name: _____ Birthdate ____ / ____ / ____
 Wk # (_____) _____ Hm # (_____) _____
 Employer: _____
 How long at current job: _____ Job Title: _____
 SS #: _____ DL #: _____
☐ Father ☐ Stepfather ☐ Guardian
 Name: _____ Birthdate ____ / ____ / ____
 Wk # (_____) _____ Hm # (_____) _____
 Employer: _____
 How Long at Current Job: _____ Job Title: _____
 SS #: _____ DL #: _____

4

Person Responsible for Account

Name: _____ Relation: _____
 Billing Address: _____
CITY STATE ZIP
 Previous Address: _____
CITY STATE ZIP
 Hm # (_____) _____ DL #: _____
 Employer: _____
 Wk # (_____) _____ SS #: _____
 Who is responsible for making appointments?
 Name: _____
 Wk # (_____) _____ Hm # (_____) _____

5

Primary Orthodontic Insurance

Orthodontic Coverage? ☐ Yes ☐ No
 Insurance Co. Name: _____
 Insurance Co. Address: _____
 Insurance Co. Phone # (_____) _____
 Group # (Plan, Local or Policy #): _____
 Policy Owner's Name: _____
 Relationship to Patient: _____
 Policy Owner's Birthdate: ____ / ____ / ____ ID #: _____
 Policy Owner's Employer: _____
 Employer's Address: _____

Secondary Orthodontic Insurance

Orthodontic Coverage? ☐ Yes ☐ No
 Insurance Co. Name: _____
 Insurance Co. Address: _____
 Insurance Co. Phone # (_____) _____
 Group # (Plan, Local or Policy #): _____
 Policy Owner's Name: _____
 Relationship to Patient: _____
 Policy Owner's Birthdate: ____ / ____ / ____ ID #: _____
 Policy Owner's Employer: _____
 Employer's Address: _____

CONTINUED ON BACK

6

What would you like orthodontics to accomplish?

Has your child ever taken Phen-Fen? ☐ Y ☐ N
(Redux or Pondimin) If yes, when? _____

Has your child ever been evaluated or
had orthodontic treatment before? ☐ Y ☐ N

Have there been any injuries to the
face, mouth, teeth or chin? ☐ Y ☐ N

List any musical instruments played: _____

Have adenoids or tonsils been removed? ☐ Y ☐ N

Has your child been informed of any missing
or extra permanent teeth? ☐ Y ☐ N

**Has your child ever had any pain / tenderness
in his / her jaw joint (TMJ / TMD)?** ☐ Y ☐ N

Does your child brush his / her teeth daily? ☐ Y ☐ N

Does your child floss his / her teeth daily? ☐ Y ☐ N

Child's Physician: _____

Phone # (____) _____ Date of last visit: _____

Is your child under the care of a physician? ☐ Y ☐ N

Has puberty begun? ☐ Y ☐ N

Girls - Has menstruation begun? ☐ Y ☐ N

**Please describe your child's current
physical health:** ☐ Good ☐ Fair ☐ Poor

Please list all drugs that your child is currently taking:

Please list all drugs/things that your child is allergic to:

Latex Y N Metals/Nickel Y N Plastics Y N

7

**Has your child ever had any of the following
medical problems?**

| | |
|--------------------------------|-------------------------------|
| Y N Abnormal Bleeding | Y N Convulsions / Epilepsy |
| Y N ADD / ADHD | Y N Diabetes |
| Y N Allergies to Any Drugs | Y N Handicaps / Disabilities |
| Y N Allergic to Latex / Metals | Y N Hearing Impairment |
| Y N Allergic to Plastic | Y N Heart Murmur |
| Y N Any Hospital Stays | Y N Hemophilia |
| Y N Any Operations | Y N Hepatitis |
| Y N Artificial Bones / Joints | Y N HIV+ / AIDS |
| Y N Artificial Valves | Y N Kidney / Liver Problems |
| Y N Asthma | Y N Lupus |
| Y N Cancer | Y N Rheumatic / Scarlet Fever |
| Y N Congenital Heart Defect | Y N Tuberculosis (TB) |

Please discuss any medical problems that your child has had:

8

**Has your child ever experienced any of the
following?**

| | |
|--------------------------------|-----------------------------|
| Y N Clenching / Grinding Teeth | Y N Nursing / Bottle Habits |
| Y N Lip Sucking / Biting | Y N Speech Problems |
| Y N Mouth Breather | Y N Thumb / Finger Sucking |
| Y N Nail Biting | Y N Tongue Thrust |

Neighbor or Relative not living with you

Name _____ Ph # (____) _____

Address _____

CITY

STATE

ZIP

9

I understand that the information that I have given is correct to the best of my knowledge, that it will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my child's medical status.

This office reserves the right to verify the credit status of potential patients and/or parents of patients prior to extending credit for treatment fees and may, at the discretion of this office, use the services of one or more credit reporting services.

SIGNATURE OF PARENT OR GUARDIAN _____ DATE _____

I authorize the dental staff to perform the necessary dental services that my child may need.

SIGNATURE OF PARENT OR GUARDIAN _____ DATE _____

If this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize payment of the group insurance benefits directly to this office.

SIGNATURE OF PARENT OR GUARDIAN _____ DATE _____

The Parent or Guardian who accompanies the child is responsible for payment.

Our office is HIPAA Compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.

OFFICE USE ONLY

I verbally reviewed the medical / dental information above with the parent / guardian and patient named herein.

Doctor's Comments: _____ **Initials:** _____ **Date:** _____